

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

China Conch Venture Holdings Limited

中國海螺創業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 586)

SUSPENSION OF TRADING

At the request of China Conch Venture Holdings Limited (the “**Company**”, which together with its subsidiaries are referred to as the “**Group**”), trading in shares of the Company on The Stock Exchange of Hong Kong Limited has been suspended with effect from 9 am on Thursday, 18 December 2014 pending the release of an inside information announcement in connection with certain material matters planned to be implemented by an associate of the Company (namely, 安徽海螺集團有限責任公司 (Anhui Conch Holdings Co., Ltd.*, “**Conch Holdings**”)) in connection with Anhui Conch Cement Company Limited (“**Conch Cement**”, stock code: 914).

As at the date of this announcement, the Company is indirectly interested in 49% equity interest in Conch Holdings which in turn is interested in approximately 36.78% equity interest in Conch Cement. As disclosed in the Company’s annual report published for the year ended 31 December 2013 and its interim report for the six months ended 30 June 2014, the Group derived a substantial portion of its profit for the financial year ended 31 December 2013 and the six months ended 30 June 2014 from its equity interests in Conch Holdings. During such periods, the share of profit of Conch Holdings accounted for 87.1% and 87.3% of the Group’s profit respectively.

By order of the Board
China Conch Venture Holdings Limited
GUO Jingbin
Chairman

Anhui Province, the People’s Republic of China,
18 December 2014

As at the date of this announcement, the executive Directors are Messrs. GUO Jingbin (Chairman), JI Qinying (Chief Executive Officer), LI Jian and LI Daming; the non-executive Director is Ms. ZHANG Mingjing and the independent non-executive Directors are Messrs. CHAN Chi On (alias Derek CHAN), CHAN Kai Wing and LAU Chi Wah, Alex.

* *Translation or transliteration for identification purpose only*